

# Filing Analytics User Manual



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## Getting started

### How to Login

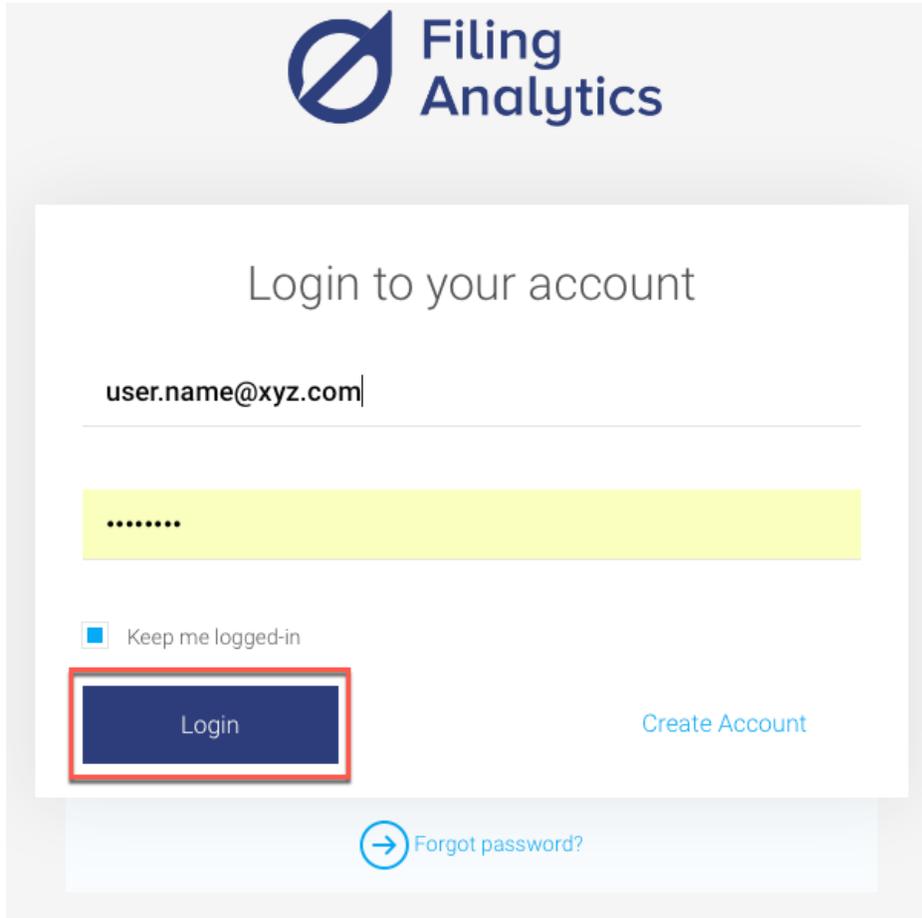
Type [filinganalytics.io](https://filinganalytics.io) into your website navigation bar.



Click on the **Login** button located in the top right corner.



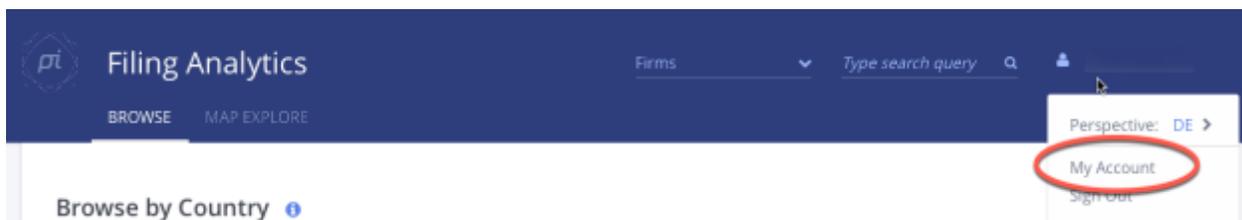
Enter your Username / Email and Password then click on the **Login** button.



The image shows the login page for Filing Analytics. At the top left is the logo, a blue circle with a diagonal slash and the text "Filing Analytics". Below the logo is a white box with the heading "Login to your account". Inside this box, there is a text input field containing "user.name@xyz.com". Below the email field is a yellow password field with seven dots. Underneath the password field is a checkbox labeled "Keep me logged-in" which is currently unchecked. At the bottom of the white box are two buttons: a dark blue "Login" button with a red border, and a light blue "Create Account" link. Below the white box is a light blue bar with a circular arrow icon and the text "Forgot password?".

## Changing your Password

Scroll over your name in top right corner and click on **My Account**.



Click **Edit Profile** in the bottom right of the “My Profile” page.

The screenshot shows a 'My Profile' page with a profile picture placeholder. Below it are three sections: 'PERSONAL INFO', 'LOCATION', and 'CONTACT'. The 'PERSONAL INFO' section includes fields for 'FIRSTNAME', 'TITLE', 'FIRSTNAME', and 'LASTNAME'. The 'LOCATION' section includes 'COUNTRY' (Germany), 'CITY', 'ADDRESS' (Saghtsch 8), and 'TIMEZONE' (Europe/Berlin). The 'CONTACT' section includes 'EMAIL' and 'PHONE' (+49 89 0123456). A red circle highlights the 'Edit Profile' button in the bottom right corner.

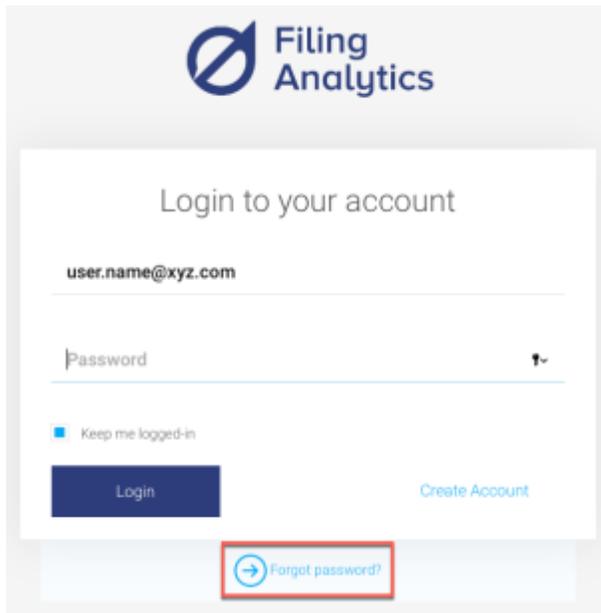
Enter your new password into “NEW PASSWORD” and “CONFIRM PASSWORD” boxes before clicking on **Save Changes**. Note: you will need to confirm your “TIMEZONE” before you can save your changes.

The screenshot shows a 'CHANGE PASSWORD' form. It has two dropdown menus: 'COUNTRY' (Germany) and 'TIMEZONE' (Europe/Berlin). Below these are three text input fields: 'CURRENT PASSWORD' (filled with asterisks), 'NEW PASSWORD', and 'CONFIRM PASSWORD'. At the bottom, there are two buttons: 'Cancel' and 'Save Changes'. The 'Save Changes' button is circled in red.

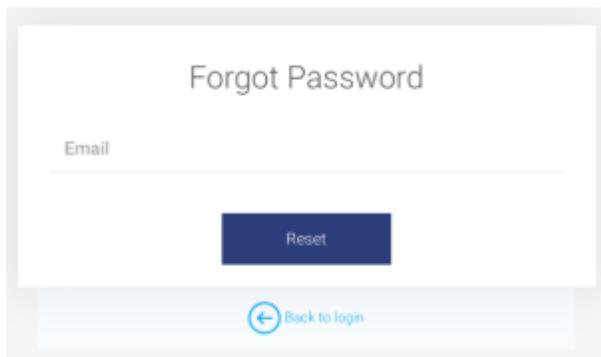
## Recovering your Password

Click on the **Login** button located at the top right of the page.

Click on the **Forgot Password** tab located below the Login box.



Enter the email address that is registered with your Filing Analytics Account and click **Reset**



If you do not remember the email address that is registered with your Filing Analytics account, please contact Practice Insight's customer service team via email [customer@practiceinsight.io](mailto:customer@practiceinsight.io).

## Adding or Removing Users

Please contact [customer@practiceinsight.io](mailto:customer@practiceinsight.io) to add or remove users from your existing license account.

## Using Filing Analytics

Click **BROWSE** to start to view IP law firm and applicant lists categorized by country. Scroll to the country that you are interested in. This might be your own jurisdiction, or the jurisdiction you want to do business in. Next to the country, under the “View” category you are able to select **LAW FIRMS** or **APPLICANTS** to retrieve a ranking and detailed information.

Country	View	Number of firms
AUSTRALIA	<a href="#">LAW FIRMS</a> <a href="#">APPLICANTS</a>	1426
AUSTRIA	<a href="#">LAW FIRMS</a> <a href="#">APPLICANTS</a>	647
BELGIUM	<a href="#">LAW FIRMS</a> <a href="#">APPLICANTS</a>	201
BRAZIL	<a href="#">LAW FIRMS</a> <a href="#">APPLICANTS</a>	689
CANADA	<a href="#">LAW FIRMS</a> <a href="#">APPLICANTS</a>	1109

## Browse by Law Firms

After selecting **LAW FIRMS** on the Browse page, you will see a list that ranks all IP firms for a selected country and business dealings within your jurisdiction. Filing Analytics provides you with the following business intelligence insights:

The screenshot shows the Filing Analytics interface. At the top, there is a navigation bar with the 'pi' logo, 'Filing Analytics' text, and a 'Firms' dropdown menu. Below the navigation bar, there are tabs for 'BROWSE' and 'MAP EXPLORE'. The main content area is titled 'Law firms' and includes several filters: 'Minimum number of applications' (a slider set to 25), 'Perspective' (set to 'European'), 'States' (set to 'ALL'), and 'Time period' (set to 'Past 3 Years'). Below the filters is a table with columns: 'Firm Name', 'Sent to EP', 'Received from EP', 'Ratio', 'Predicted EP Filings', and 'Pending PCT'. The table lists 11 firms, each with a checkbox on the left and numerical values in the other columns.

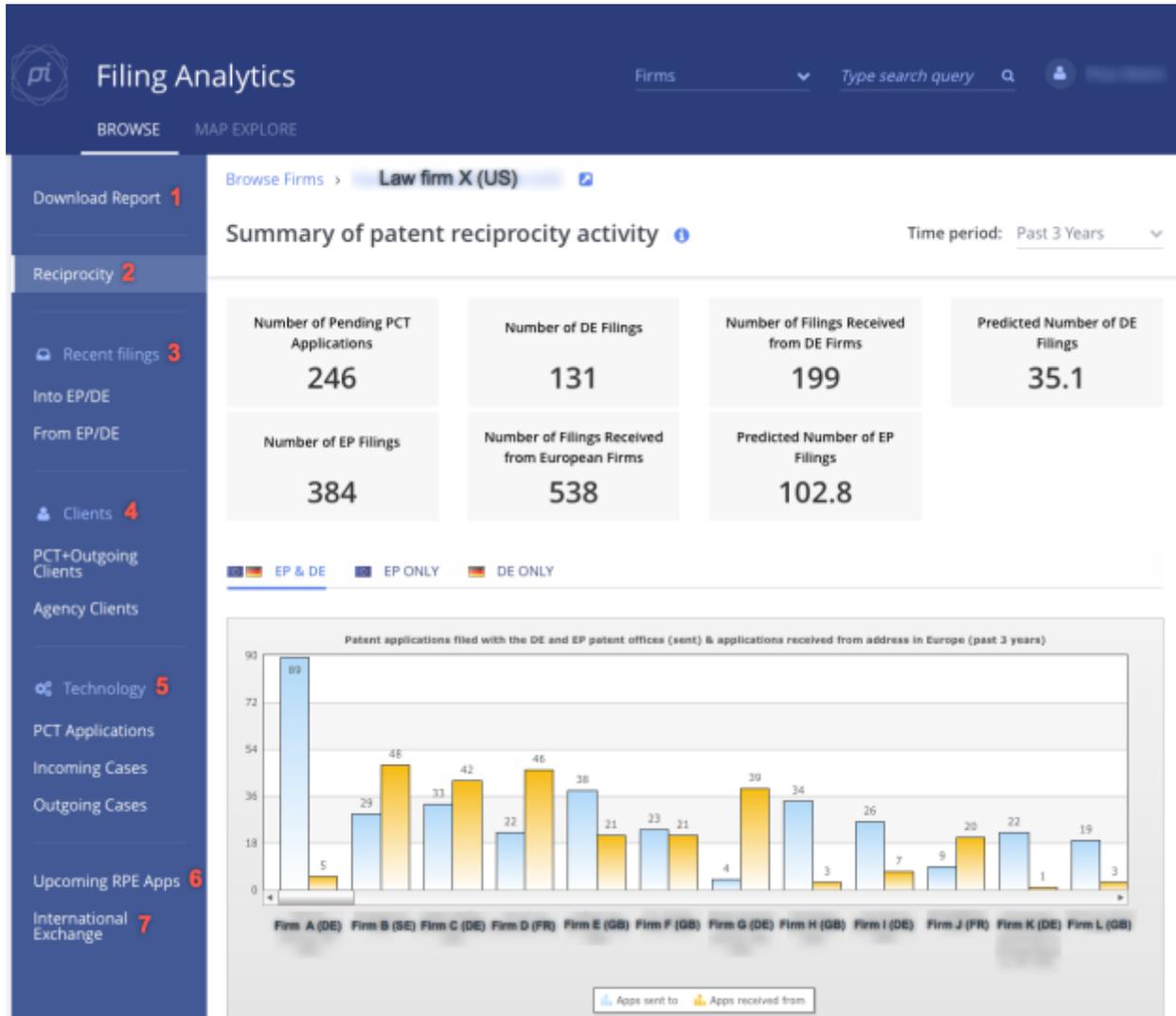
Firm Name	Sent to EP	Received from EP	Ratio	Predicted EP Filings	Pending PCT
<input type="checkbox"/> Firm A	1045	250	4.0	221.0	489
<input type="checkbox"/> Firm B	1030	653	1.0	252.9	525
<input type="checkbox"/> Firm C	938	580	1.0	333.1	445
<input type="checkbox"/> Firm D	889	102	8.0	326.7	634
<input type="checkbox"/> Firm E	822	126	6.0	166.6	363
<input type="checkbox"/> Firm F	569	39	14.0	82.8	130
<input type="checkbox"/> Firm G	567	305	1.0	100.9	294
<input type="checkbox"/> Firm H	530	15	35.0	126.5	239
<input type="checkbox"/> Firm I	488	28	17.0	169.2	69
<input type="checkbox"/> Firm J	485	468	1.0	127.2	346
<input type="checkbox"/> Firm K	455	171	2.0	147.3	338

1. **Minimum number of applications** that are processed by a firm— use the slide function to select from 1 to 99.
2. **Perspective** provides selected views based on European or individual country views. Note: The Perspective filter can only be changed by country for EP countries, or by state in the United States or Germany.
3. **Time period** lets you restrict results to the past 2 years, past 3 years, or all information available for firms' filings.
4. **Firm Names** can be sorted alphabetically.
5. **Sent to** displays the number of patent applications that have been filed or sent to your jurisdiction by this firm.

6. **Received from** displays the number of patent applications received from firms based in your jurisdiction.
7. **Ratio** calculates Sent applications over Received applications in your jurisdiction. A ratio of 4 means that a particular firm has sent 4 times more patent applications than they have received within your jurisdiction.
8. **Predicted Filings** estimates the number of filings the firm may make into your jurisdiction over the next 12-month period based on historic analysis.
9. **Pending PCT** is the number of published PCT applications filed by a firm that have yet to be entered into the national/regional phase. i.e. the national/regional phase application deadline has not yet passed.

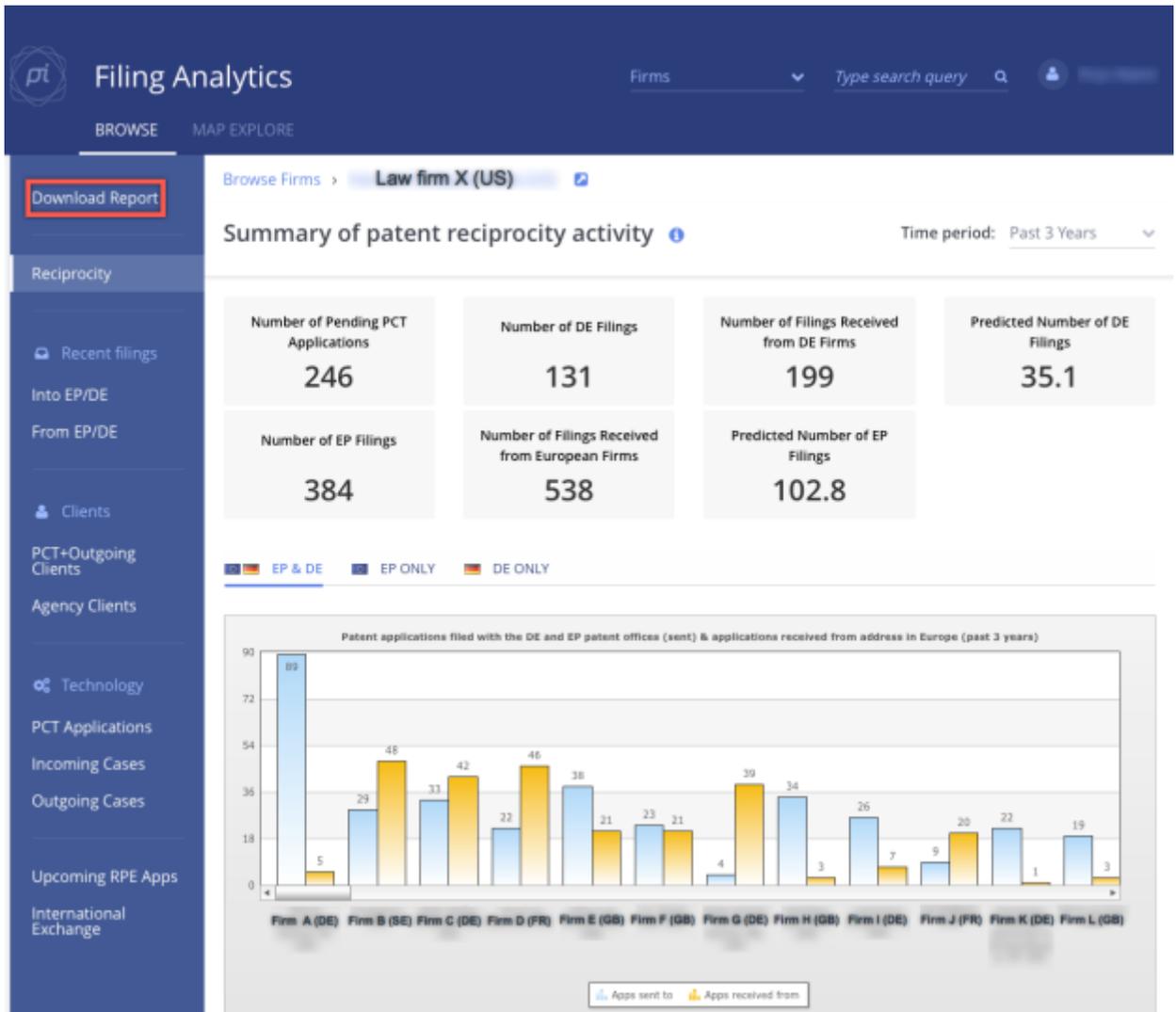
## Law Firm Details

By clicking on a law firm name, you will see a summary of that law firm's reciprocity activity, a bar chart overview of their recent incoming and outgoing filings and their agent network. By clicking on any of the bars you will receive the client and case details.

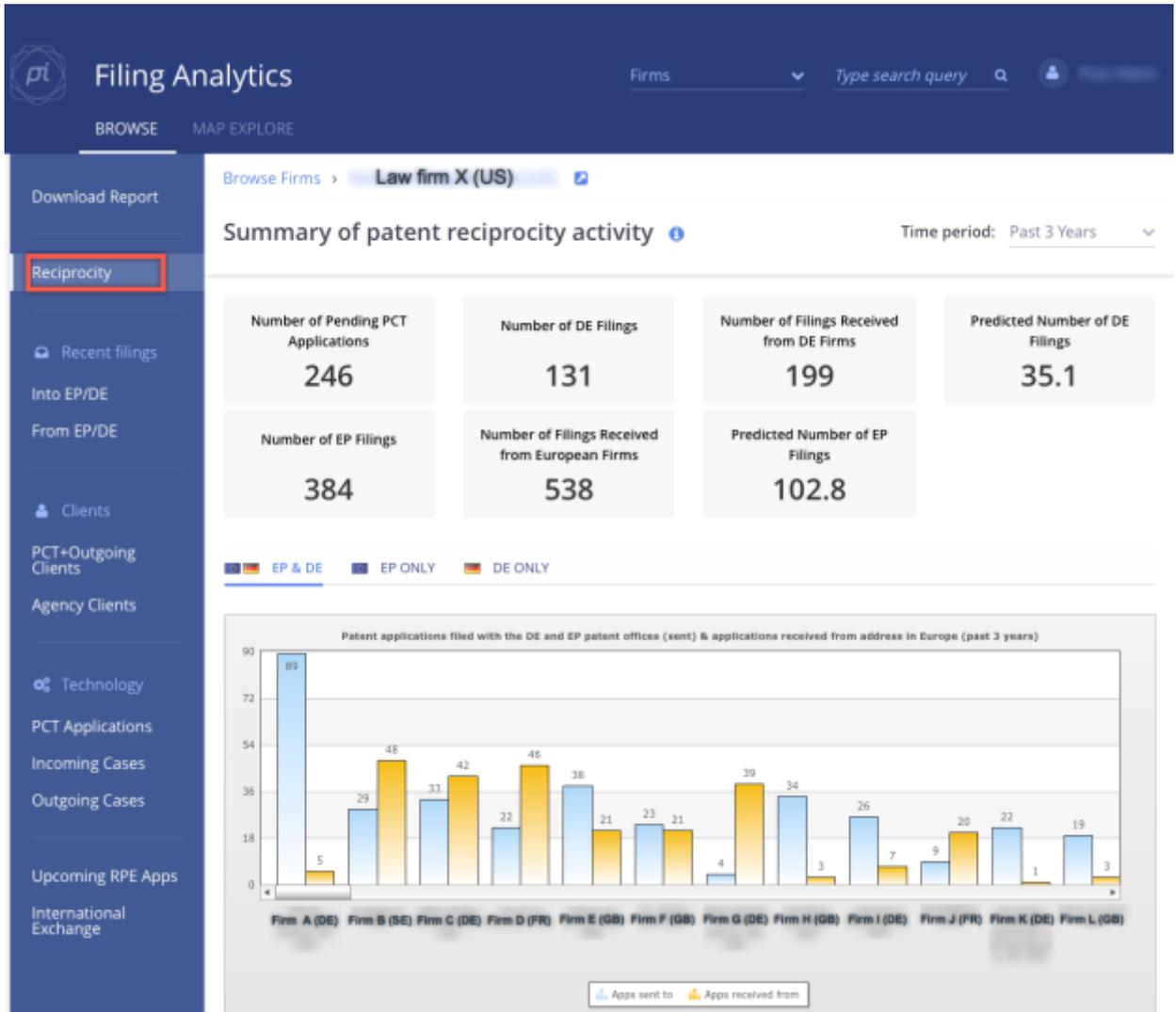


On the left-hand side of the page, you can select from the following options:

1. **Download Report** sends a comprehensive report of selected law firm to the email address associated with your Filing Analytics account. Note: it may take up to five minutes to receive this email.



- Reciprocity** shows a summary of all incoming and outgoing filings including a ranking of the law firms with which the selected firm has had the most work with.



- Recent Filings** displays case numbers including client name sent to and from your jurisdiction in the selected time period (located in the top right corner of the screen), e.g. past 3 years.

**Filing Analytics**

Browse Firms > **Law firm X (US)**

**Filings into Germany and European Patent Office**

Show detailed source information Time period: Past 3 Years

Source App	Applicant	Dest. App	Sent to	Filing/Due Date
PCT/US2014/70044	Corporation A (US)	EP20140868737	Firm A (BE)	13 JUL 2016
PCT/US2014/69799	Corporation B (US)	DE20142100231U	Firm B (FR)	13 JUL 2016
PCT/US2014/69322	Corporation C (BB)	EP20140821028	Firm C (DE)	12 JUL 2016
PCT/US2014/65915	Corporation D (US)	EP20140805465	Firm D (GB)	4 JUL 2016
PCT/US2014/68371	Corporation E (US)	EP20140867021	Firm E (DE)	4 JUL 2016
PCT/US2014/68131	Corporation F (US)	EP20140812855	Firm F (GB)	4 JUL 2016
PCT/US2013/72783	Corporation G (AU)	EP20130898504	Firm G (GB)	4 JUL 2016
PCT/US2014/67716	Corporation H (US)	EP20140865917	Firm H (GB)	27 JUN 2016

4. **Clients** displays the details of incoming and outgoing PCT clients the firm represents in a ranked list. For example: ranked by number of PCT and Outgoing Applications.

**Filing Analytics** | Firms | Type search query | [User Profile]

BROWSE | MAP EXPLORE

Download Report

Rediprocity

Recent filings

Into EP/DE

From EP/DE

Clients

**PCT+Outgoing Clients**

Agency Clients

Technology

PCT Applications

Incoming Cases

Outgoing Cases

Upcoming RPE Apps

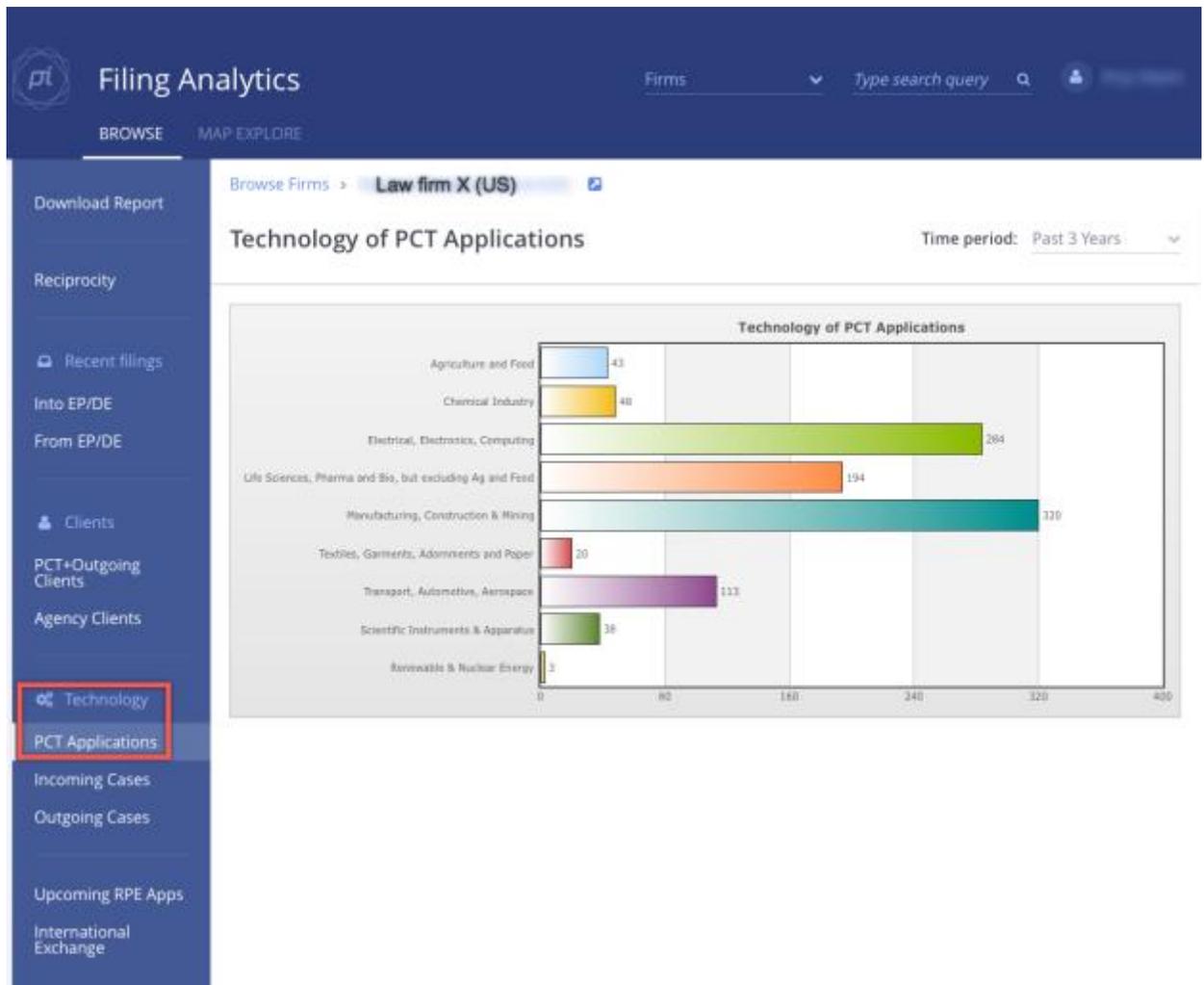
International Exchange

Browse Firms > **Law firm X (US)**

**PCT & Outgoing Applications: Clients** | Time period: Past 3 Years

Applicant Name	Country	PCT+Outgoing Applications
<input type="checkbox"/> Client A	US	75
<input type="checkbox"/> Client B	US	73
<input type="checkbox"/> Client C	US	42
<input type="checkbox"/> Client D	US	40
<input type="checkbox"/> Client E	BB	37
<input type="checkbox"/> Client F	US	36
<input type="checkbox"/> Client G	US	33
<input type="checkbox"/> Client H	US	32
<input type="checkbox"/> Client I	SE	23
<input type="checkbox"/> Client J	US	22
<input type="checkbox"/> Client K	US	19
<input type="checkbox"/> Client L	AU	17

5. **Technology** categorises and counts the underlying technology of cases the firm represents based on top-level IPC codes, e.g. Agriculture, Chemical, Electronics, etc. You can filter the selection by time period, PCT Applications, Incoming or Outgoing cases.



- Upcoming RPE/NPE Apps** displays the regional phase entry applications that are approaching their deadlines.

The screenshot shows the 'Filing Analytics' interface. The main content area displays 'PCT Applications approaching NPE/RPE deadline' for 'Law firm X (US)' over a 'Past 3 Years' period. A table lists the following data:

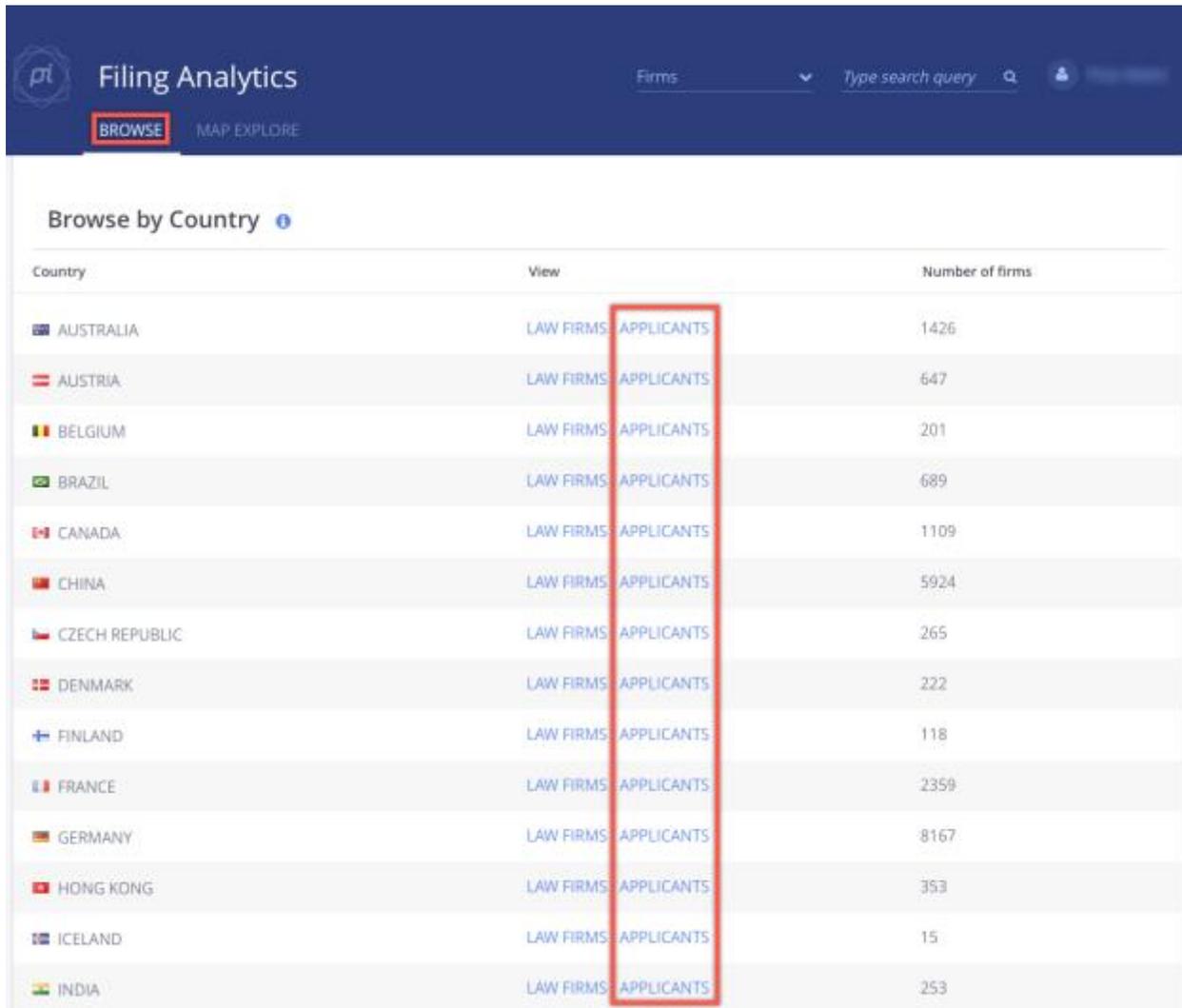
PCT Number	Applicant	Agent Name	Agent Address	Due Date
PCT/US2014/45060	Applicant 1	Agent 1	Agent 1 address	1 FEB 2017
PCT/US2014/45072	Applicant 1	Agent 1	Agent 1 address	1 FEB 2017
PCT/US2015/38014	Applicant 2	Agent 2	Agent 2 address	2 FEB 2017
PCT/US2015/39020	Applicant 3	Agent 3	Agent 3 address	2 FEB 2017
PCT/US2015/38965	Applicant 4	Agent 4	Agent 4 address	3 FEB 2017
PCT/US2015/38233	Applicant 5	Agent 5	Agent 5 address	7 FEB 2017
PCT/US2015/38234	Applicant 5	Agent 5	Agent 5 address	7 FEB 2017

The 'Upcoming RPE Apps' menu item in the left sidebar is highlighted with a red box.

7. **International Exchange** displays a summary of all countries the selected firm is exchanging cases with.

The screenshot shows the 'Filing Analytics' interface. The top navigation bar includes the 'pt' logo, the title 'Filing Analytics', and a search bar with the text 'Type search query'. Below the navigation bar, there are two tabs: 'BROWSE' and 'MAP EXPLORE'. The main content area is titled 'International Exchange' and features a 'Time period' dropdown set to 'Past 3 Years'. A selection panel for countries/jurisdictions is displayed, with flags and country codes for AT, AU, BE, BR, CA, CH, CN, DE, DK, EP, ES, FI, FR, GB, HK, IT, JP, KR, NL, NO, NZ, RU, SE, SG, TW, and ZA. Below the selection panel, there is a prompt: 'Please select a country/jurisdiction using the selection panel above.' The left sidebar contains various menu items, with 'International Exchange' highlighted by a red rectangular box.

## Browsing Applicants



The screenshot shows the 'Filing Analytics' interface. At the top, there is a navigation bar with the 'BROWSE' button highlighted in a red box. Below this, the 'Browse by Country' section is displayed. A table lists various countries with their respective 'View' options and 'Number of firms'. The 'APPLICANTS' option in the 'View' column is highlighted with a red box.

Country	View	Number of firms
AUSTRALIA	LAW FIRMS APPLICANTS	1426
AUSTRIA	LAW FIRMS APPLICANTS	647
BELGIUM	LAW FIRMS APPLICANTS	201
BRAZIL	LAW FIRMS APPLICANTS	689
CANADA	LAW FIRMS APPLICANTS	1109
CHINA	LAW FIRMS APPLICANTS	5924
CZECH REPUBLIC	LAW FIRMS APPLICANTS	265
DENMARK	LAW FIRMS APPLICANTS	222
FINLAND	LAW FIRMS APPLICANTS	118
FRANCE	LAW FIRMS APPLICANTS	2359
GERMANY	LAW FIRMS APPLICANTS	8167
HONG KONG	LAW FIRMS APPLICANTS	353
ICELAND	LAW FIRMS APPLICANTS	15
INDIA	LAW FIRMS APPLICANTS	253

The **Applicants** page ranks all Applicants within a certain country (for example Germany) by the number of their international patent filings. Filing details can be sorted across any jurisdiction (aggregated across all countries in our database) or within your jurisdiction (for example Canada).

**Filing Analytics** Firms Type search query Profile

BROWSE MAP EXPLORE

Browse > DE - Germany

**Applicants** Time period: Past 3 Years

AGGREGATE FILINGS

Applicant Name	No. of National Phase & Convention Apps (Into any jurisdiction)	Rank
<input type="checkbox"/> BOSCH GMBH ROBERT	12467	1
<input type="checkbox"/> SIEMENS AG	9853	2
<input type="checkbox"/> BASF SE	7262	3
<input type="checkbox"/> MERCK PATENT GMBH	2765	4
<input type="checkbox"/> Infineon Technologies AG	2710	5
<input type="checkbox"/> CONTINENTAL AUTOMOTIVE GMBH	1840	6
<input type="checkbox"/> SCHAEFFLER TECHNOLOGIES AG	1780	7
<input type="checkbox"/> SANOFI AVENTIS DEUTSCHLAND	1752	8
<input type="checkbox"/> BAYERISCHE MOTOREN WERKE AG	1738	9
<input type="checkbox"/> AUDI AG	1692	10
<input type="checkbox"/> ZAHNRADFABRIK FRIEDRICHSHAFEN	1620	11

**No. of National Phase & Convention Apps** displays the number of national phase applications or completed files that have a claim to priority under the Paris Convention, to any jurisdiction that is tracked by Filing Analytics. This number is intended as a measure of relative size, as opposed to an absolute number that includes divisionals/continuations, provisions etc.

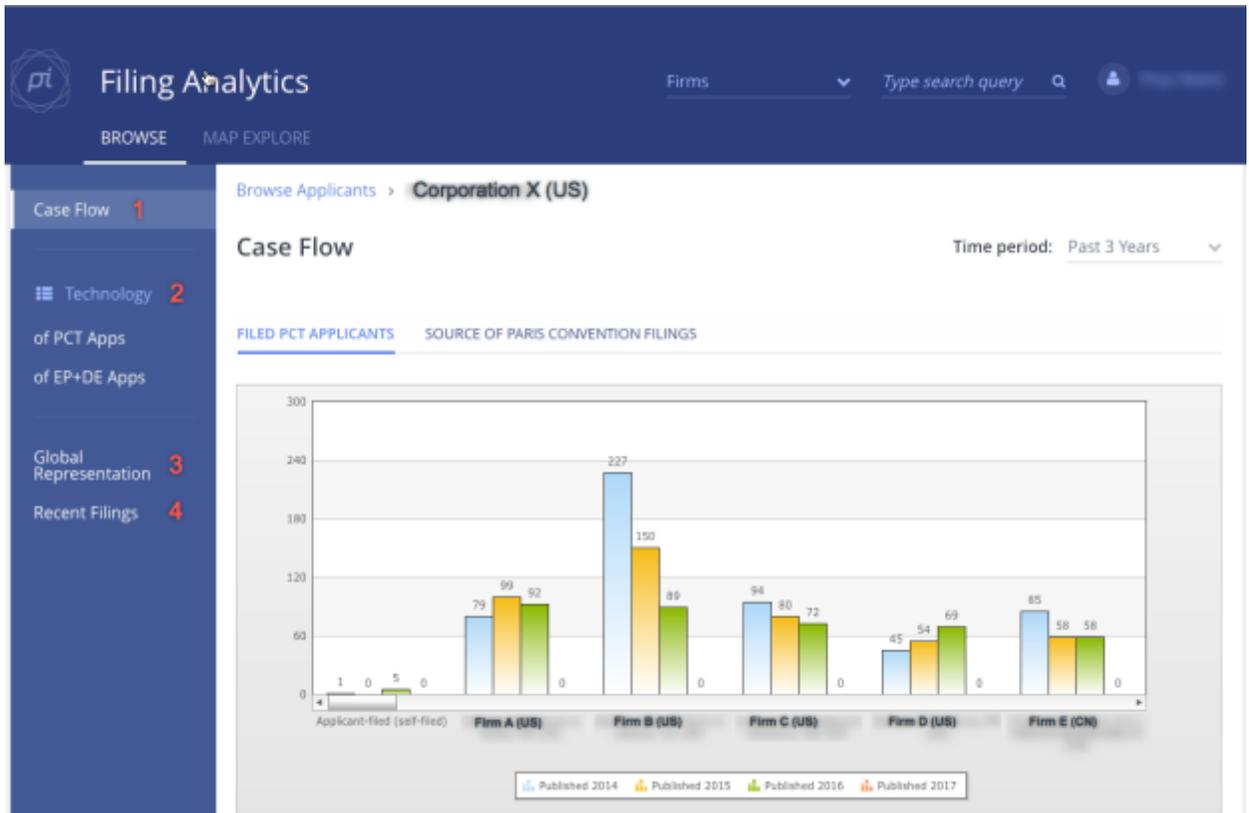
## Applicant Details

Click on an applicant name to access a greater scope of information pertaining to applications, filings and representing firms.

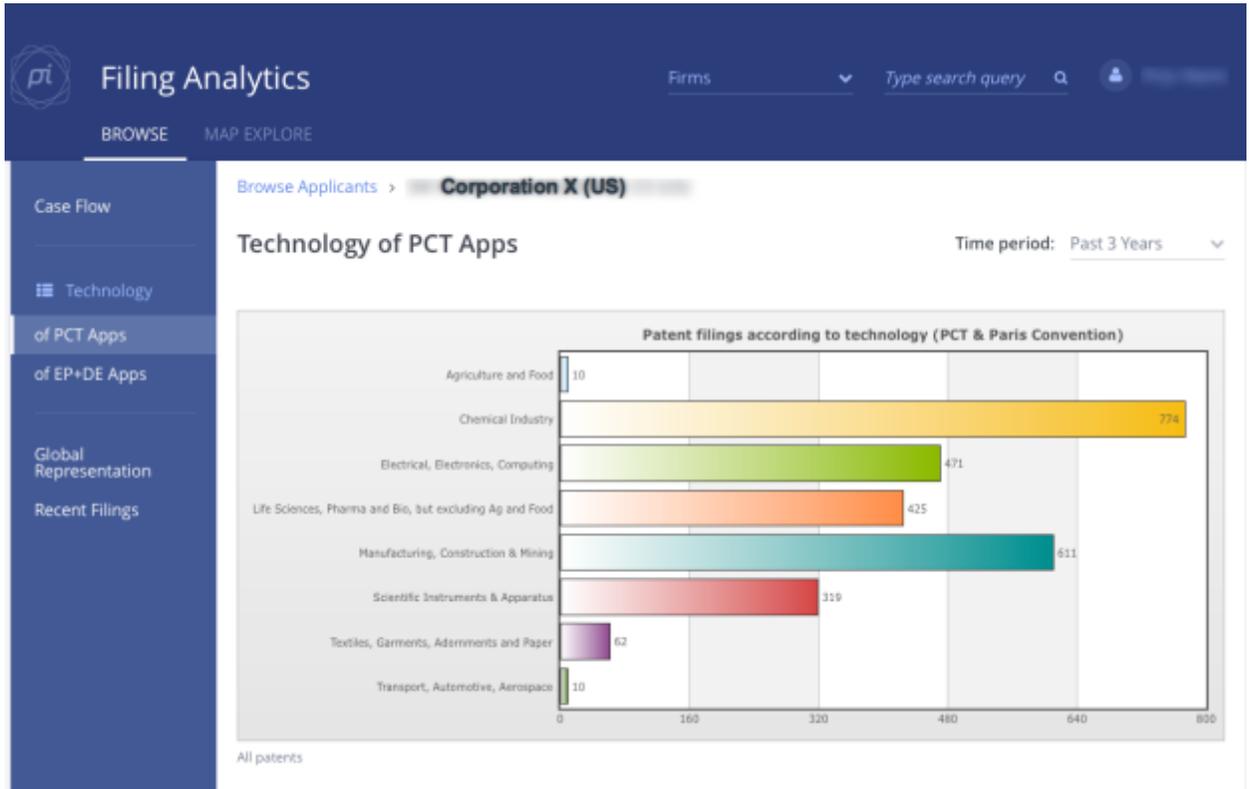
The screenshot shows the 'Filing Analytics' web application interface. The top navigation bar includes the 'PTI' logo, the title 'Filing Analytics', and a search bar with the placeholder text 'Type search query'. Below the navigation bar, there are tabs for 'BROWSE' and 'MAP EXPLORE'. The main content area is titled 'Applicants' and shows a 'Time period' dropdown set to 'Past 3 Years'. Below this, there are tabs for 'AGGREGATE FILINGS', 'DE FILINGS', 'EP FILINGS', and 'DE +EP FILINGS'. The main data is presented in a table with three columns: 'Applicant Name', 'No. of National Phase & Convention Apps (Into any jurisdiction)', and 'Rank'. A red rectangular box highlights the first ten rows of the table, which include the following data:

Applicant Name	No. of National Phase & Convention Apps (Into any jurisdiction)	Rank
<input type="checkbox"/> QUALCOMM INC	14919	1
<input type="checkbox"/> INTEL CORP	12314	2
<input type="checkbox"/> FORD GLOBAL TECH LLC	9215	3
<input type="checkbox"/> GEN ELECTRIC	7962	4
<input type="checkbox"/> 3M INNOVATIVE PROPERTIES CO	6445	5
<input type="checkbox"/> MICROSOFT CORP	6119	6
<input type="checkbox"/> DOW GLOBAL TECHNOLOGIES LLC	5682	7
<input type="checkbox"/> HEWLETT PACKARD DEVELOPMENT CO	5652	8
<input type="checkbox"/> IBM	5036	9
<input type="checkbox"/> HALLIBURTON ENERGY SERV INC	4800	10

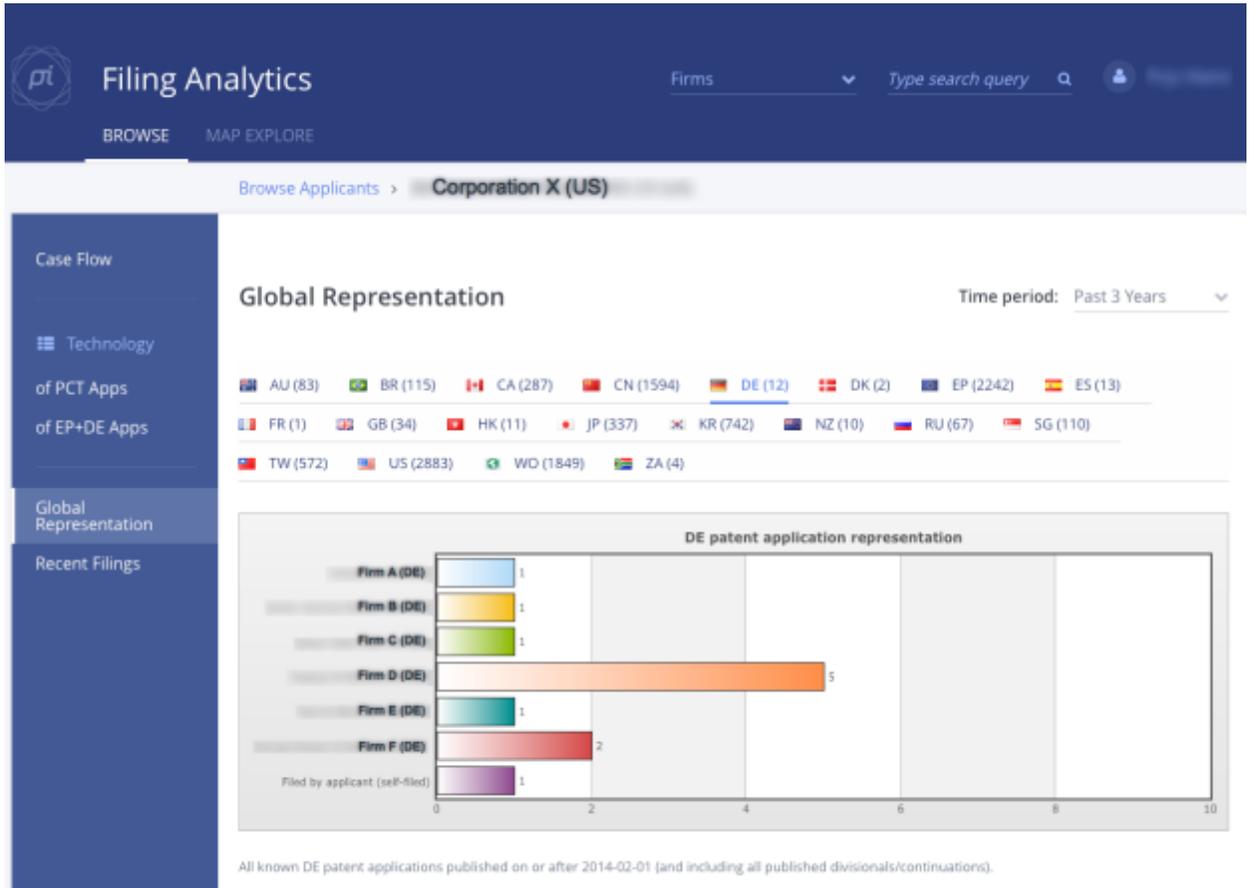
1. **Case Flow** displays a graphical overview of the applicant's filing strategy: how much they file themselves and law firms that have filed PCT applications for the applicant during the selected time period.



2. **Technology** categorises the type of cases the applicant has filed based on top-level IPC code. e.g. Agriculture, Chemical, Electronics, etc.



- Global Representation** displays an interactive listing of countries in which the applicant has filed patents. You can select any country to see which firms represent the applicant.



4. **Recent Filings** displays case filings information ( destination application, firm and publication date) organised by country.

**Filing Analytics**

Browse Applicants > **Corporation X (US)**

**Recent Filings** Time period: Past 3 Years

AU (83) BR (115) CA (287) CN (1594) DE (12) DK (2) EP (2242) ES (13) FR (1)

GB (34) HK (11) JP (337) KR (742) NZ (10) RU (67) SG (110) TW (572)

US (2883) WO (1849) ZA (4)

Dest. Application	Dest filed by	Publication Date
EP20150737425	Firm A (DE)	2016-11-23
EP20150701081	Firm B (DE)	2016-11-23
EP20150701891	Firm B (DE)	2016-11-23
EP20150700824	Firm B (DE)	2016-11-16
EP20150167089	Firm C (DE)	2016-11-16
EP20150167090	Firm C (DE)	2016-11-16
EP20150167091	Firm C (DE)	2016-11-16
EP20140876113	Firm A (DE)	2016-11-09
EP20140821460	Firm D (DE)	2016-11-09
EP20140876212	Firm B (DE)	2016-11-09
EP20140827966	Firm A (DE)	2016-11-09

# Map Explore

Select the **Map Explore** tab to search for applicants within a geographical area. Law firms representing applicants along with the technology of their cases are also shown in the dashboard. See below for an explanation of the different business intelligence views and filters provided:

**Filing Analytics**

BROWSE MAP EXPLORE

Firms Type search query

### Map Explore Patents

Update Data

Jurisdiction: PCT Limit to technology: ALL Time period: Past 3 Years Exclude Applicant Filed **4**

1 2 3

TOP APPLICANTS TOP FIRMS TECHNOLOGY

Applicant name	No. of PCT Applications	Exclude Applicant Filed <b>5</b>
FRAUNHOFER GES ZUR FÖRDERUNG DER ANGEWANDTEN FORSCHUNG E V	531	<input checked="" type="checkbox"/>
EPCOS AG	151	<input checked="" type="checkbox"/>
MAX PLANCK GES ZUR FÖRDERUNG DER WISSENSCHAFTEN E V	82	<input checked="" type="checkbox"/>
WEBASTO SE	72	<input checked="" type="checkbox"/>
SIEMENS AG	70	<input checked="" type="checkbox"/>
FRAUNHOFER GES ZUR FÖRDERUNG DER ANGEWANDTEN FORSCHUNG E V	70	<input checked="" type="checkbox"/>
BRAINLAB AG	65	<input checked="" type="checkbox"/>
SIEMENS AG	56	<input checked="" type="checkbox"/>
TECH UNIVERSITÄT MÜNCHEN	40	<input checked="" type="checkbox"/>

1. **Top Applicants** displays a ranking of the top applicants by number of applications, that hold an address in the selected geographical area.

**Filing Analytics**

BROWSE MAP EXPLORE

Map Explore Patents Update Data

Jurisdiction: PCT Limit to technology: ALL Time period: Past 3 Years  Exclude Applicant Filed

Applicant name	No. of PCT Applications	Exclude
FRAUNHOFER GES ZUR FÖRDERUNG DER ANGEWANDTEN FORSCHUNG E V	531	<input checked="" type="checkbox"/>
EPCOS AG	151	<input checked="" type="checkbox"/>
MAX PLANCK GES ZUR FÖRDERUNG DER WISSENSCHAFTEN E V	82	<input checked="" type="checkbox"/>
WEBASTO SE	72	<input checked="" type="checkbox"/>
SIEMENS AG	70	<input checked="" type="checkbox"/>
FRAUNHOFER GES ZUR FÖRDERUNG DER ANGEWANDTEN FORSCHUNG E V	70	<input checked="" type="checkbox"/>
BRAINLAB AG	65	<input checked="" type="checkbox"/>
SIEMENS AG	56	<input checked="" type="checkbox"/>
TECH UNIVERSITÄT MÜNCHEN	40	<input checked="" type="checkbox"/>

- Top Firms** displays a ranking of the top firms by number of applications, where the applicant's address is listed within the selected geographical area.

**Filing Analytics**

BROWSE MAP EXPLORE

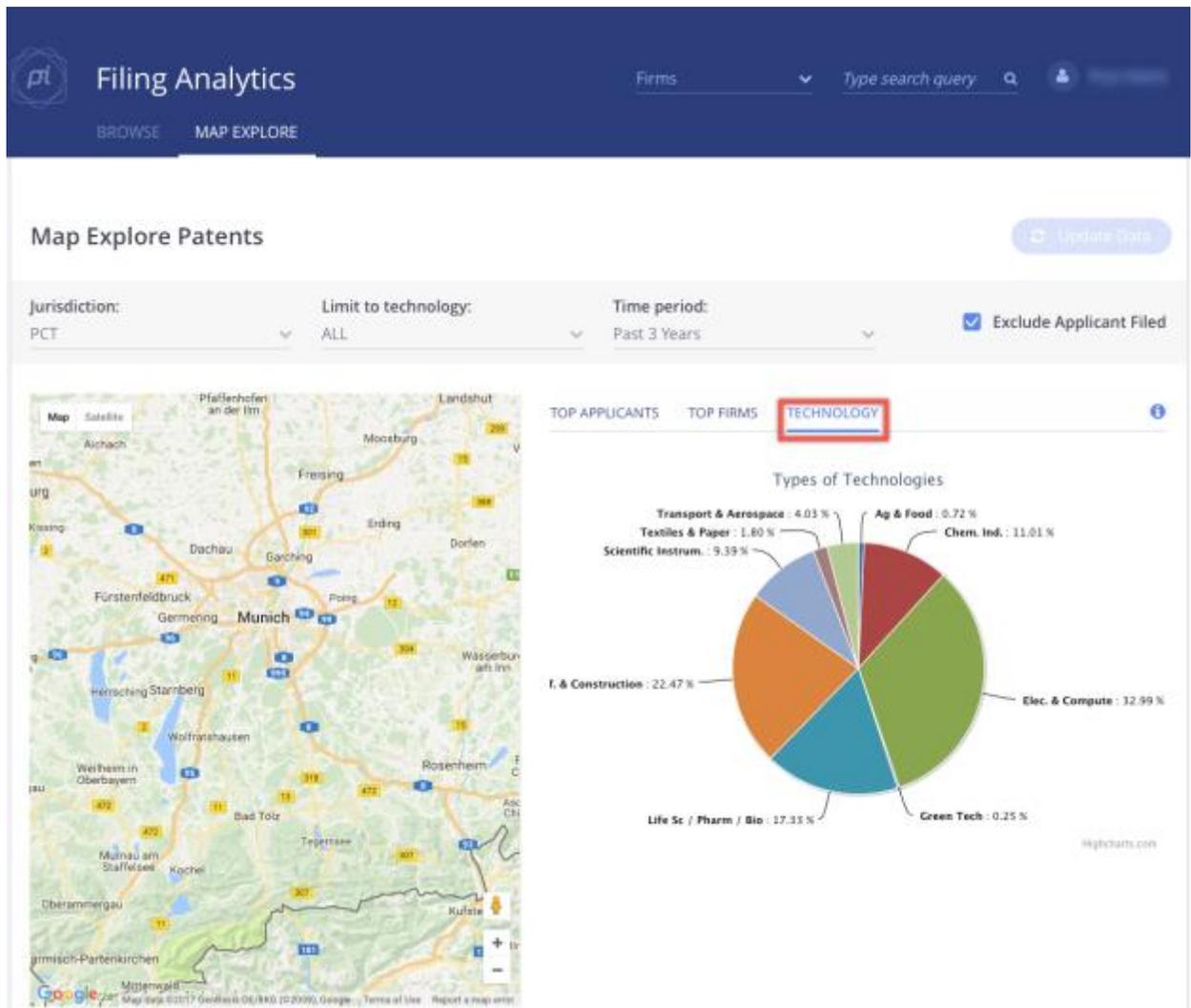
**Map Explore Patents** Update Data

Jurisdiction: PCT Limit to technology: ALL Time period: Past 3 Years  Exclude Applicant Filed

TOP APPLICANTS **TOP FIRMS** TECHNOLOGY

Firm Name	No. of Patent Applications	Market Share
Firm A (DE)	357	9.49%
Firm B (DE)	322	8.56%
Firm C (DE)	93	2.47%
Firm D (DE)	89	2.37%
Firm E (DE)	85	2.26%
Firm F (DE)	60	1.59%
Firm G (RU)	59	1.57%
Firm H (DE)	58	1.54%
Firm I (CN)	55	1.46%
Firm J (DE)	50	1.33%

- Technology** displays a pie chart of the technology classes underlying an application, filed by the selected applicant within the selected geographic area. Technology classes are based on top-level IPC code.



- Exclude Applicant Filed** will remove self-filed applications from the map results. If you tick this box all cases where the applicant has filed the patent without any assistance of a law firm will then not be listed.
- Exclude** feature allows any given applicant to be removed from the map search by clicking the exclude “X” button to the right of their name. This may be useful for large ‘outlier applicants’ that may skew the firm and/or technology aggregations.

## Tips for Using Filing Analytics

Filing Analytics can provide you with valuable business intelligence across a multitude of business decisions—from new business development, meeting preparation, to conferences and negotiations. Below are some common usage questions.

### **How can I find how many patent cases a law firm has sent to other firms in my country or jurisdiction?**

Filing Analytics steps:

1. Click **Browse** or (search for law firm by name in the search query bar at the top of screen)
2. Click **Law Firms** in the row of your country
3. Scroll to desired Law Firm Name
4. The second column, **Sent to (XX)** indicates number of cases sent to your country or jurisdiction

### **How can I see how many cases from my country or jurisdiction that a firm in another country or jurisdiction has received?**

Filing Analytics Steps:

1. Click **Browse**
2. Click **Law Firms** in the row of your country
3. Scroll to desired Law Firm Name
4. The third column, **Received from (XX)** indicates number of cases received from your country or jurisdiction

### **How can I see who my competitors are working with?**

Filing Analytics Steps:

1. Click **Browse**
2. Click **Law Firms** in the row of your country.
3. Scroll and Click on desired Law Firm Name.
4. Click **PCT + Outgoing Clients** or **Agency Clients** to view Applicants.
5. Click on any Applicant name for additional partner firm information.

### **How can I view how many pending cases a specific firm has in its pipeline?**

Filing Analytics steps:

1. Click **Browse**
2. Click **Law Firms** in the row of your country
3. Scroll and Click on desired Firm Name

4. View “Number of Pending PCT Applications” box to find total.
5. Also: **Click Upcoming RPE Apps** to applicants of view listing of PCT applications due within 12 months

### **How to Download a Report?**

Filing Analytics steps:

1. Login to Filing Analytics
2. Search or Browse for a law firm:  
Enter the name of firm in the search field at the top right of the screen. Then select the law firm and click “Download”  
**OR:** Click on **Browse**. Then select the country and the law firm and click **Download**
3. The report will be sent to your email address within a few minutes.

# Frequently Asked Questions

## **What databases are used in Filing Analytics (FA)?**

FA accesses data from more than 30 national and international databases.

## **What type of IP is included within FA?**

FA includes patents and utility models, but it excludes divisional, continuation applications, designs or trademarks.

## **How often is FA updated?**

Updates are performed weekly for most countries depending on the update frequency of national and international databases.

## **Which countries are covered in FA?**

FA currently covers data from the following 33 countries:

AUSTRALIA, AUSTRIA, BELGIUM, BRAZIL\*, CANADA, CHINA, CZECH REPUBLIC\*, DENMARK, FINLAND, FRANCE, GERMANY, HONG KONG\*, ICELAND, INDIA\*, IRELAND, ISRAEL\*, ITALY, JAPAN, KOREA, LIECHTENSTEIN, LUXEMBOURG, NETHERLANDS, NEW ZEALAND, NORWAY, RUSSIAN FEDERATION, SINGAPORE, SOUTH AFRICA\*, SPAIN, SWEDEN, SWITZERLAND, TAIWAN, UNITED KINGDOM, UNITED STATES OF AMERICA.

*\*limited data*

## **Why doesn't FA cover all countries?**

FA covers all key countries and is always being updated with new information. Possible reasons why some countries aren't currently included in FA are most likely due to their being no centralised or interoperable database that FA can access.

## **Does FA display only accepted patents and the number of PCT applications?**

FA displays all patents and the number of PCT applications that have been published, regardless of whether they have been accepted or not.

## **What is the difference between PCT+Outgoing Clients and Agency Clients?**

“PCT+Outgoing Clients” lists patent applicants for whom the selected law firm drafted the originating PCT or outgoing application.

“Agency Clients” lists patent applicants for whom the selected law firm has received business where **another** firm has drafted the originating PCT or outgoing application.

**What is the difference between Incoming Cases and Outgoing Cases (in the Technology view)?**

“Incoming Cases” refers to Paris Convention applications received by a selected firm within each technology area.

“Outgoing Cases” refers to cases in which the selected law firm drafted the originating Paris Convention application.

**How is the information on technology of patent applications determined?**

The Technology area we determine by the top-level IPC code on the application. The classification system is proprietary. Practice Insight endeavored to develop a palatable way to group all IPC codes into Top and Sub-level with the objective to be understood by non-subject matter experts. . The Technology view helps you to get an approximate indication of the primary focus areas of any given firm.

**Why are some 'Sent To' fields under Recent Filings empty?**

The Patent and Trademark Office has not yet published the information, and we have not yet received it and been able to update our database.

**Is the Filed/Due Date in Recent Filings (Applicants) the date of the entry into the national phase?**

Yes, the Filed/Due Date displays the entry into national phase.

**What time span is covered in the download report?**

The downloaded report includes all applications three years prior to download date based on the deadline (PCT 31 months/Paris Convention 12 months) e.g. report run on Feb 8 2008 will include published national phase applications where the priority date of the PCT application has a priority date on or after 2011-07-08 (31-month national phase deadline of 2014-02-08); and direct Paris Convention applications where filing date of the complete application was on or after 2014-02-08.

**What time span is covered in Filing Analytics when I select time period equals 'All Available'?**

'All Available' covers approximately five years of historical data for most jurisdictions in the FA database.

**While Browsing Law Firms, what does the number under 'Total Incoming Agency' refer to?**

This is the number of filings received by a firm, where the selected law firm did not file the original application.

**Upcoming RPE Apps: how far into the future do you look?**

Upcoming RPE Apps displays cases with pending due dates 12 months into the future.

**What types of patent filings does Map Explore include?**

PCT and Paris Convention Filings, based on the Application address.

**Why are law firms from different areas appearing in Map Explore?**

Map Explore shows the filing address of the Applicant, not the corresponding law firm. Occasionally, even a firm from a different country will appear under “Top Firms” because an Applicant is using this firm to draft their PCT applications.

**What does the field 'Exclude Applicant Filed' in the Map Explore mean?**

If you tick this box all cases where the applicant has filed the patent without any assistance of a law firm will not be listed on this screen.

**Why would a case be missing from FA?**

A few possible reasons exist why a specific case may be missing from our database:

- The case is a Validation, and Validations do not appear in FA.
- The case was assigned to a law firm other than the one searched or selected.
- Some updates may take 3-6 months to be published which delays when we receive the respective data.
- Cases in FA only appear when 2 or more law firms from separate countries have filed.